2010 Arlington Transportation Partners (ATP) Employee Commute Survey

SPONSOR:
Arlington County Commuter Services (ACCS)
Contact: Howard Jennings, Director of Research
Arlington Transportation Partners
1501 Wilson Blvd. Suite 1100
Arlington, VA 22209
571-214-2974
hjennings@transpartners.com

ACCS is a section of the Division of Transportation, Department of Environmental Services
Arlington County, Virginia

RESEARCH SUPPLIER:
Contact: Kristin Howard, Research Director
Arlington Transportation Partners
1501 Wilson Blvd. Suite 1100
Arlington, VA 22209
Office: 703.247.9299
Direct: 703.247.9298
kristin.howard@transpartners.com

OVERALL PURPOSE:
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This study was conducted to make direct contact with the employees in Arlington County.

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The purpose of this study was to: (a) assess current commuting patterns and benefits offered/used by employees in each urban village (b) directly market Arlington’s travel options and benefits to commuters who could then champion change from within the organization (c) create awareness of free ATP services.

METHODOLOGY:

<table>
<thead>
<tr>
<th>Mode of Data Collection</th>
<th>Interviews conducted by approaching people on the street</th>
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</thead>
<tbody>
<tr>
<td>Completed Surveys</td>
<td>566 Respondents Total:</td>
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<tr>
<td></td>
<td>- Rosslyn = 100 respondents</td>
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<td></td>
<td>- Courthouse = 100 respondents</td>
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<tr>
<td></td>
<td>- Clarendon = 84 respondents</td>
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<td></td>
<td>- Ballston/VA Square = 100 respondents</td>
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<td></td>
<td>- Pentagon City = 82 respondents</td>
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<td>- Crystal City = 100 respondents</td>
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<td>Survey Population</td>
<td>- Commuters in the urban villages</td>
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<tr>
<td>Survey Instrument</td>
<td>Paper survey</td>
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SELECTED KEY FINDINGS
Overall Trends:

- Proximity to transit greatly affects an employee’s decision to drive.
- A large percentage of companies offer telework.
- More Arlington employees use alternative transportation options than drive alone.
- Internal marketing of commuter programs is lacking in most companies.

Trends by Urban Village:

- Pentagon City had the highest percentage of employers offering a transit benefit.
- Clarendon had the highest drive alone rate at 60%. Time was the largest reason why commuters drove alone.
- Ballston had the highest percentage of employers offering telework at 20%.

Recommendations:

- Use employee responses to determine the need for additional database update
- Create a new campaign based on new prospects identified
- Encourage internal marketing of transit benefit programs and development of formal telework policies
- Encourage companies to offer pre-tax transit who offer direct benefits is not affordable
- Identify potential regional partnerships based on jurisdictions of employee origin
- Annually survey employees, potentially at Commuter Stores, to determine changes in commute patterns and benefits used or offered

OTHER RELATED STUDIES, PLANS & DOCUMENTS:

AVAILABLE DOCUMENTS:

<table>
<thead>
<tr>
<th>Final Report</th>
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<td>Survey Script and questionnaires</td>
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KEY WORDS:

ACCS, Arlington County, Arlington County Commuter Services, Arlington Transportation Partners, ATP, ATP Employer Services, Attitudes, Awareness, Bicycle, Bike, Bus, Car, Carpool, Commute, Commute mode, Commuter assistance services, Commuters, Commuting, Employer Services, Metro, Metrobus, Metrorail, Single Occupant Vehicle, SOV, Telecommute, Train, Transit